

2019 INSOLVENCY & RESTRUCTURING EXCHANGE

SEPTEMBER 26, 2019
METRO TORONTO
CONVENTION CENTRE
(NORTH BUILDING)

The 4th annual **Insolvency and Restructuring Exchange** is the best place for professionals from **consumer and corporate** restructuring practices to network and learn together at CAIRP's largest one-day event of the year. Attendees will get the opportunity to meet and hear from lawyers, members of the judiciary, lenders and government officials as part of this exciting program.

KEYNOTE PRESENTATIONS



Derek Burleton,
Vice President and
Deputy Chief Economist,
TD Bank Group



David Rosenberg,
Chief Economist and
Strategist, Gluskin Sheff +
Associates Inc.

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OUR KEYNOTE SPEAKERS



DEREK BURLETON,
Vice President and Deputy
Chief Economist, TD Bank
Group

Derek Burleton leads a team of economists that provides leading analysis on the Canadian and U.S. economies. Each year, he travels extensively across Canada and the U.S., speaking at more than 75 events on economic and financial developments. As a respected commentator, Derek has been quoted by many media outlets – including the London Financial Times and the Economist. He also is frequently interviewed on the radio and television.

Derek maintains a strong interest in public policy issues, and has written substantive reports on health care sustainability, education and immigration reform. He participates in a number of advisory and steering committees both internal and external to TD Bank Group and currently serves on the Board of the Toronto Association of Business Economists (TABE).



DAVID ROSENBERG,
Chief Economist and
Strategist, Gluskin Sheff +
Associates Inc.

David Rosenberg is Gluskin Sheff's Chief Economist & Strategist with a focus on providing a top-down perspective to the Firm's investment process and Asset Mix Committee. Mr. Rosenberg received both a Bachelor of Arts and Masters of Arts degree in Economics from the University of Toronto. Prior to joining Gluskin Sheff in the spring of 2009, Mr. Rosenberg was Chief North American Economist at Merrill Lynch in New York for seven years, during which he was consistently ranked in the Institutional Investor All-Star analyst rankings. Prior thereto, he was Chief Economist and Strategist for Merrill Lynch Canada, based out of Toronto.

AGENDA

Time	Session
7:30 am	Registration & Breakfast
7:55 am	Opening Remarks
8:00 am	Economic Update: Derek Burleton, Vice President and Deputy Chief Economist, TD Bank Group
9:00 am	Claims Process in Consumer Filings
	TBD
	The Deconstruction of the Construction Industry The construction sector continues to be rocked by headwinds in the industry. Join us for an interactive session to discuss takeaways from recent restructuring and insolvency cases, sector challenges and issues to consider, and the impact of the new Construction Act. Speakers: James MacLellan, Borden Ladner Gervais LLP Alan Merskey, Norton Rose Fulbright LLP Alex Morrison, LIT, Ernst & Young
10:00 am	Insurance and the Consumer Practitioner Knowing how and when to insure assets is something all consumer practitioners should be aware of. Hear from industry experts and legal professionals as they highlight insurance requirements and case law related to insurance issues which can effect your practice. Speakers: Don Anderson, FCA Insurance Brokers Sean Anderson, FCA Insurance Brokers John Athanasiou, CIRP, LIT, MNP Ltd. Melinda Vine, Harrison Pensa
	Evolving Role of the Court Officer Join us for an interactive discussion on the evolving role of Court Officers in addressing complex shareholder disputes, environmental remediation, fraud investigations and other special situations. We will also discuss the increased use of the Sales Officer in Ontario. Speakers: Chris Burr, Blake, Cassels & Graydon LLP Shayne Kukulowicz, Cassels Brock & Blackwell LLP Robb English, Aird & Berlis
	Networking Break
11:15 am	State of the Union The State of the Union will outline CAIRP activities and priorities. Speaker: Mark Rosen, CIRP, LIT, MSR Management
	Meet the New Superintendent Get to know the Superintendent as part of this interview-style session. Watch as CAIRP Chair, Mark Rosen, poses questions to Superintendent Elisabeth Lang which will outline the OSB's areas of focus for the year ahead and more! Speakers: Elisabeth Lang, Office of the Superintendent of Bankruptcy Mark Rosen, CIRP, LIT, MSR Management
	Lunch
12:15 pm	Lunch

1:15 pm	Keynote Address – The Year of the Pig (Lipstick Won’t Help): David Rosenberg, Chief Economist and Strategist, Gluskin Sheff + Associates Inc.
2:15 pm	Consumer Round Table
	<p>Enjoy this entertaining session where a dynamic panel will discuss current consumer topics.</p> <p>Speakers: Paul Ihnatiuk, CIRP, LIT, BDO Canada Limited Jeffrey Lewis, CIRP, LIT, Hoyes, Michalos & Associates Inc. Christopher Welker, CIRP, LIT, Welker & Associates Inc.</p>
2:15 pm	Judicial & Legal Update
	<p>Join us for an interactive and informative discussion with three Senior Commercial Judges as they provide their perspective and insight on a wide array of insolvency and restructuring issues and also provide their views on the trending of recent court decisions and the overall state of insolvency jurisprudence.</p> <p>Speakers: Honourable Justice Geoffrey Morawetz, Chief Justice of the Ontario Superior Court of Justice Honourable Justice Glenn A. Hainey, Ontario Superior Court of Justice [Commercial List], Team Lead Honourable Mr. Justice McEwen, Ontario Superior Court of Justice [Commercial List]</p> <p>Moderator: Leanne Williams, Thornton Grout Finnigan LLP</p>
3:15 pm	Networking Break
3:30 pm	Technical Update
	<p>Get up-to-date on fresh case law in CAIRP’s annual technical update session. Discover how recent legal developments could affect your practice and hear the latest strategies from legal professionals.</p> <p>Speakers: Maya Poliak, Chaitons LLP Bart Sarch, Simpson Wigle Sean Zeitz, Lipman Zener & Waxman</p>
3:30 pm	Micro, Small and Medium Enterprises: Reform of Insolvency Proceedings Panel sponsored by the International Insolvency Institute
	<p>MSMEs play an important role in all global economies. Recognizing that the current system of bankruptcy proceedings for these debtors is expensive, often inefficient and unworkable in some jurisdictions, UNCITRAL Working Group V (Insolvency) and the World Bank Group are currently in the process of amending and developing the Unified Standard, which sets best practice benchmarks in the field of insolvency, to better accommodate insolvent MSMEs. Their objective is to ensure that commercial insolvency regimes are less burdensome for small enterprises, more cost-effective and mitigate entrepreneurial risk.</p> <p>Speakers: Honourable Justice Geoffrey Morawetz, Chief Justice of the Ontario Superior Court of Justice Philippe Bélanger, McCarthy Tétrault Antonia Menezes, World Bank Group</p>

Truth, Lies and Videotape

This is a session for those who want to learn more about techniques for detecting deception. As insolvency professionals, you build your file based on facts derived from inquiry and testimony. With truth as an essential element for success, you need to know how to get the facts. Don't let fear, lies or omissions sabotage your case and reputation!

Speaker:

Brian Tario, MNP Ltd.

4:30 pm

Commercial Restructurings: Technical Update

Get a download of recent developments and case law related to commercial restructuring issues including the proposed amendments to the BIA and CCAA and the 2018 amendments to WEPPA. Hear the latest updates and strategies from professionals in your legal and trustee community.

Speakers:

Jeremy Nemers, Aird & Berlis

Sam Rappos, Chaitons LLP

Sheldon Title, CIRP, LIT, MNP Ltd.

5:15 pm

Closing Remarks

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