

2024 Insolvency & Restructuring Exchange

September 23, 2024

Exchange Conference



Monday, September 23, 2024

8:00am – 5:00pm

Westin Harbour Castle, 1 Harbour Square
Toronto, ON M5J 1A6



Closing Reception Sponsored by OAIRP

5:00pm – 6:00pm



Registration:

Click [HERE](#) to register



Pricing:

Member: \$725 + tax

Non-Member: \$749 + tax

CQP Candidate: \$400 + tax

Insolvency Administrator Associate: \$400 + tax

2023 Successful CNIE Writer: \$400 + tax

PCIC and/or IA Student: \$400 + tax **NEW**

First-time Member Attendee: \$400 + tax **NEW**

Associate Justice: Discounted pricing

The **Insolvency and Restructuring Exchange** is the best place for professionals from **consumer and corporate** restructuring practices to network and learn together at CAIRP's largest one-day event of the year. Attendees will get the opportunity to meet and hear from LITs, lawyers, members of the judiciary, lenders and government officials as part of this exciting program. Don't miss this chance to invest in your professional growth.

See back page for details on discounted offers.

Our Sponsors and Partners

Thank You

Cross-Country Sponsors



Parklawn Group



Event Partner



Event Supporter



Breakfast Sponsor

HOYES • MICHALOS

Lunch Sponsor



Networking Break Sponsor



Closing Reception Sponsor



Time	Session
7:30am	Registration & Breakfast Sponsored by Hoyes, Michalos & Associates
8:00am	<p>Opening Remarks and Welcome from the Committee Co-Chairs</p> <p>Stefano Damiani, CIRP, LIT, Damiani Advisory Inc. and Brad Newton, CIRP, Royal Bank of Canada</p>
8:15am	<p>Economic Update</p> <p>Jennifer Lee is the Senior Economist and Managing Director at BMO Capital Markets. Jennifer has been with BMO Capital Markets Economics for well over two decades and is perhaps best known for her analysis on the U.S. economy, as well as her commentary on global financial market and economic activity. Jennifer is a regular in the media and is a frequent guest on Bloomberg.</p>
9:15am	<p>Consumer Panel A: Hot Topics Sponsored by OAIRP</p> <p>Enjoy this spirited exchange as our speakers explore various consumer hot topics and the latest files everyone is talking about. Thank you to the Ontario Association of Insolvency and Restructuring Professionals for developing the session.</p> <p>Speakers: Doug Hoyes, CIRP, LIT, Hoyes, Michalos & Associates Howard Manis, Manis Law Inc.</p> <p>Corporate Panel B: Head on Collision!</p> <p>Join us for a discussion of how the trucking industry drove up the COVID boom and then ultimately crashed in the COVID bust with informative lessons from our panelists.</p> <p>Speakers: Chris Burr, Blake, Cassels & Graydon LLP Karen Fung, CIRP, LIT, EY-Parthenon Mukul Manchanda, CIRP, LIT, msi Spergel inc. Sanjeev Mitra, Aird & Berlis LLP</p> <p>Moderator: Brad Newton, CIRP, Royal Bank of Canada</p>
10:15am	Extended Networking Break Sponsored by Borden Ladner Gervais
10:45am	<p>Consumer Panel C: Ethical Issues for Insolvency Practitioners</p> <p>Curious about what your fellow practitioners believe is ethical? Hear our panelists discuss various dilemmas professionals face and get the opportunity to join in the conversation with live polling and questions.</p> <p>Speakers: David Bish, Torys LLP Jane Dietrich, Cassels Brock & Blackwell LLP Gregory Prince, CIRP, LIT, PwC</p> <p>Corporate Panel D: Sector Focus: Real Estate</p> <p>Join our panelists as they discuss the ever-changing real estate sector. The real estate sector is weathering a generational storm of simultaneous, rapid increases in construction costs, development charges, and interest rates, compounded by buyers unable to complete their purchase. This cycle has also seen the rise of non-bank and strategic industry lenders taking a lead on loan enforcements and receiverships.</p> <p>Speakers: Ian Hunt, CBRE Limited David P. Preger, Dickinson Wright LLP Wesley Roitman, Romspen Investment Corporation</p>
11:45am	<p>CAIRP & OSB Update</p> <p>OSB Superintendent Elisabeth Lang and CAIRP Chair André Bolduc will be discussing the latest updates from the OSB and CAIRP followed by a question period.</p>
12:45pm	Networking Lunch Sponsored by FCT Default Solutions

Time	Session
1:45 pm	Consumer Panel E: Associate Justices Panel
	<p>Join us for an interactive and informative discussion with two Associate Justices as they provide their perspective and insight on issues that matter to your practice.</p> <p>Speakers: Associate Justice Alexander Ilchenko, Superior Court of Justice Associate Justice Sam Rappos, Superior Court of Justice Moderator: Barbara Visentin, CIRP, LIT, Hoyes, Michalos & Associates</p>
	Corporate Panel F: Judicial Panel
	<p>Join us for an interactive and informative discussion with three Senior Commercial Judges as they provide their perspective and insight on a wide array of insolvency and restructuring issues and also provide their views on the trending of recent court decisions and the overall state of insolvency jurisprudence.</p> <p>Speakers: Justice Barbara A. Conway, Superior Court of Justice Associate Chief Justice D. Blair Nixon, Court of King's Bench of Alberta Justice Peter J. Osborne, Superior Court of Justice Moderators: Brad Newton, CIRP, Royal Bank of Canada, and Alex MacFarlane, Borden Ladner Gervais LLP</p>
2:45 pm	Consumer Panel G: Surplus Income with a Dash of Fraud
	<p>Listen as our panelists take you through compelling decisions from the Courts regarding surplus income payments for bankrupt individuals facing unique and exceptional circumstances. This session will use voting technology to find out where you stand on these decisions.</p> <p>Speakers: Jordan Rumanek, CIRP, LIT, Rumanek & Company Ltd. Mark Morgan, CIRP, LIT, David Sklar & Associates Inc.</p>
	Corporate Panel H: Restructuring Strategy Development: Legal, Financial, and Operational Insights
	<p>This session delves into the complexities of assessing distressed situations and developing effective restructuring strategies, drawing on recent cases, industry trends and the importance of collaboration among legal counsel, financial advisors and chief restructuring officers.</p> <p>Speakers: Katherine Forbes, CIRP, LIT, KPMG Naveed Manzoor, FAAN Advisors Group Inc. Joshua Seagar, BMO Jennifer Stam, Norton Rose Fulbright LLP</p>
3:45 pm	Networking Break Sponsored by Borden Ladner Gervais
4:00 pm	Consumer Panel I: From Identity Verification to Document Signing: Ecosystem and Standards in Digital Management
	<p>This panel will explore the challenges and solutions related to digital identity verification, document signing, and secure information sharing between banks, the government, and users. Discussions will include the standards of the digital ecosystem, methods of identity verification, and the importance of user consent in the context of electronic documentation.</p> <p>Speakers: Joni Brennan, Digital ID & Authentication Council of Canada Gregory Natran, Converge Moderator: Nada Belhadfa, Portage CyberTech</p>
	Corporate Panel J: Financial Deception: How Ponzi Schemes are Dealt with in Insolvency
	<p>Delving into the deceptive world of Ponzi schemes, this session will explore the mechanics of these fraudulent strategies, providing insights into the challenges of asset recovery and distribution in the wake of a Company's bankruptcy due to Ponzi scheme involvement.</p> <p>Speakers: Gary Cerrato, CIRP, LIT, BDO Canada Limited Ian Klaiman, Spetter Zeitz Klaiman LLP Josie Parisi, CIRP, LIT, BDO Canada Limited Moderator: Jason Spetter, Spetter Zeitz Klaiman LLP</p>
5:00 pm	Closing Remarks and Appreciation
Closing Reception Sponsored by OAIRP, 5:00pm – 6:00pm	

Thank you to the 2024 Exchange Committee

Co-Chairs:

Stefano Damiani, CPA, CA, CIRP, LIT
Damiani Advisory Inc.

Brad Newton, CPA, CA, CIRP
Royal Bank of Canada

Members:

Stephanie Burrowes, CIRP, LIT
BDO Canada Limited

Adam Erlich, CPA, CA, CIRP, LIT
Fuller Landau

Jeffrey Lewis, CPA, CA, FCCA, CIRP, LIT
Taylor Leibow Inc

Alex MacFarlane
Borden Ladner Gervais LLP

Alexandra Morataya, CIRP, LIT
Sheriff Sole and Madej Inc

Maureen Parent, CIRP, LIT
Hoyes, Michalos & Associates Inc.

Francisco Remolino, CIRP, LIT
Remolino & Associates

Allen Yao, CPA, CA, CFA, CIRP, LIT
EY-Parthenon

Registration Information

New Discount Offers for the 2024 Exchange

Are you a member who has never attended a CAIRP in-person event before? If so, we would love to meet you!

We are offering first-time member attendees the opportunity to attend the Exchange at a discounted price of \$400 + tax, a savings of \$325 off the member rate.

We are also offering students currently enrolled at the time of registration in the Insolvency Administrator course and/or PCIC a discounted price of \$400 + tax, a savings of \$349 off the non-member price.

Members interested in attending for the first-time, successful 2023 CNIE writers or Associate Judges should contact Natalie Alfano natalie.alfano@cairp.ca to have their status verified, and to receive the discount code.

For all inquiries, including registration and sponsorship opportunities, contact Natalie Alfano at natalie.alfano@cairp.ca or 647.560.5449.

Cancellation Policy

ALL CANCELLATIONS MUST BE RECEIVED IN WRITING.

Refunds will be given for cancellations received in writing no later than seven (7) business days in advance of the event date. No refunds will be given once event material has been distributed to attendees.

Registration substitution is permitted. We cannot guarantee that dietary restrictions/allergies will be accommodated for late registrants.

Persons **registering the day of the event** must provide payment by credit card.

CAIRP reserves the right to cancel or change speakers and/or program content and/or event space and/or date without prior notice, and assumes no liability for these changes. CAIRP greatly appreciates all our sponsors; however, CAIRP does not endorse the products or services of sponsors.