





CONFERENCE CO-CHAIRS

Justice David Collier,

Superior Court of Québec, Montréal

Guylaine Houle,

Pierre Roy & Associés, Montréal

Jocelyn Perreault,

McCarthy Tétrault LLP, Montréal

Éric St-Amour.

EY-Parthenon, Montréal

CO-EDITORS

Professor Jill Corraini

School of Business, Camosun College, Victoria

Associate Chief Justice Blair Nixon

Court of King's Bench of Alberta, Calgary

ARIL CONFERENCE:

Friday, February 7, 2025, 7:30am - 5:15pm ET Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd. West

OPENING RECEPTION:

Thursday, February 6, 2025, 6:00pm – 7:00pm ET Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd. West

ACCOMMODATIONS:

Le Centre Sheraton Montréal

REGISTRATION:

Click **HERE** to register

CONFERENCE RATE:

General Registrant: \$1025 plus applicable taxes

Judge, Articling Student, Full-time Academic, CQP Candidate: \$250 plus applicable taxes

See back page for details.



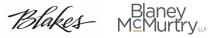
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THURSDAY, FEBRUARY 6, 2025	
5:30pm - 7:00pm	Registration Ballroom Foyer
6:00pm - 7:00pm	Opening Reception Sponsored by TMA Montréal Ballroom Foyer
FRIDAY, FEBRUARY 7, 2025	
7:30am - 8:25am	Breakfast Sponsored by IRIS and Registration
8:25am - 8:45am	Opening Remarks and Welcome from the Conference Co-Chairs:
	Justice David Collier, Superior Court of Québec, Montréal, Guylaine Houle, Pierre Roy & Associés, Montréal, Jocelyn Perreault, McCarthy Tétrault LLP, Montréal, Éric St-Amour, EY-Parthenon, Montréal
	Greetings: CAIRP Board Chair, André Bolduc ARIL Society Board Chair, Tevia Jeffries
8:45am - 9:35am	Dr. Janis Sarra Opening Plenary: Cross-Border Consequences: The Impact of the Purdue Pharma Ruling in Canada
	Rebecca Kennedy, Thornton Grout Finnigan LLP, Toronto Bruce Markell, Northwestern University, Chicago, Author Holly Palmer, MNP Ltd., Vancouver Alain Tardif, McCarthy Tétrault LLP, Montréal
	Moderator: Chief Justice Geoffrey Morawetz, Superior Court of Justice, Toronto
9:45am - 10:30am	Concurrent Panels
	RVOs: The Journey from "Extraordinary" to Ordinary
	Julie Mortreux, Deloitte Restructuring Inc., Montréal Victor Olusegun, McMillan LLP, Vancouver, Author
Panel A	Bradley Wiffen, Goodmans LLP, Toronto
	Lance Williams, McCarthy Tétrault LLP, Montréal Moderator: Justice Jessica Kimmel, Superior Court of Justice, Toronto
	Peoples Department Stores Inc. (Trustee of) v. Wise: 20 years later, where do we stand?
	Joe Healey, Healey Consulting Services Inc., Winnipeg
	Kyla Mahar, Miller Thomson LLP, Toronto
Panel B	Guillaume Michaud, Norton Rose Fulbright LLP, Montréal, Author
	Julien Morissette, Osler, Hoskin & Harcourt LLP, Montréal Moderator: Justice Chantal Corriveau, Superior Court of Québec, Montréal
	Secured Creditors' Rights to Asset Value Post-Discharge: Revisiting the Boundaries
Panel C	Eugénie Lefebvre, Borden Ladner Gervais, Montréal Ian Penney, Janes Noseworthy Ltd., St. John's Freida Richer, Doane Grant Thornton LLP, Edmonton Aminollah Sabzevari, Justice Canada, Vancouver, Author
	Moderator: Associate Judge Kimberley Robertson , Supreme Court of British Columbia, Vancouver

AGENDA (EASTERN STANDARD TIME)

10:30am-10:55am	Networking Break
10:55am - 11:40am	Concurrent Panels
	Calming Troubled Waters
Panel D	Keely Cameron, Bennett Jones LLP, Calgary, Author Michelle Grant, PwC Canada, Vancouver Dana Nowak, MLT Aikins LLP, Edmonton, Author Vicki Tickle, Cassels Brock & Blackwell LLP, Vancouver Moderator: Associate Chief Justice Blair Nixon, Court of King's Bench of Alberta, Calgary
	When Device the Deve Net Foundation I come the Develop Come
Panel E	When Bankruptcy Does Not Forgive: Lessons from the Poonian Case Wesley Cowan, MNP Ltd., Kitchener Colleen Craig, C.E. Craig & Associates, Victoria Elisabeth Lang, Office of the Superintendent of Bankruptcy, Ottawa Ari Sorek, Fishman Flanz Meland Paquin LLP, Montréal, Author
	Moderator: Justice Luc Morin , Superior Court of Québec, Montréal
	Balancing Act: Evaluating Interim Financing Terms in Insolvency Proceedings
Panel F	Geneviève Cloutier, Gowling WLG (Canada) LLP, Montréal Robyn Gurofsky, Fasken Martineau DuMoulin LLP, Calgary, Author Philippe Mendelson, EY-Parthenon, Vancouver, Author Dean Shillington, Knightsbridge Capital Group, Vancouver
	Moderator: Justice Shelley Fitzpatrick, Supreme Court of British Columbia, Vancouver
11:45am - 12:30pm	Concurrent Panels
11:45am - 12:30pm	Concurrent Panels Creating a Baseline: The Role of Stalking Horse Bids and Break Fees in Asset Maximization
11:45am - 12:30pm Panel G	Creating a Baseline: The Role of Stalking Horse Bids and Break Fees in Asset
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12:30pm-1:25pm	Networking Lunch Sponsored by VersaBank
1:30pm - 2:30pm	The Honourable Donald Brenner Memorial Keynote: Chantal Hébert
	Chantal Hébert is a national affairs writer with the Toronto Star and a guest columnist for L'Actualité. She is a participant on the political panel at Issue on the CBC's The National as well as Radio-Canada's Les Coulisses du pouvoir on television and Gravel le matin on Montreal radio. She helps audiences make sense of the complex political world to help guide strategic decision making.
2:35pm - 3:20pm	Concurrent Panels
	Judicial Discretion: Balancing COMI, Mandamus Relief, and Autonomous Relief under Part IV of the CCAA
Panel J	Sean Kimak, University of Calgary, Calgary, Author Caitlin McIntyre, Blake, Cassels & Graydon LLP, Toronto, Author Alfonso Nocilla, University of Western Ontario, London, Author Toni Vanderlaan, Deloitte Restructuring Inc., Toronto
	Moderator: Justice Peter Osborne, Superior Court of Justice, Toronto
	Do Equitable Remedies Have a Place in Canadian Insolvency Law?
Panel K	Sharon Kour, Reconstruct LLP, Toronto, Author Matti Lemmens, Stikeman Elliott LLP, Calgary, Author Afshan Naveed, Dentons Canada LLP, Calgary Mitch Vininsky, KSV Advisory Inc., Toronto
	Moderator: Justice David Kroft, Manitoba Court of Appeal, Winnipeg
	Navigating the Complexities of Fraudulent Preferences
Panel L	Sheri Aberback, MNP Ltd., Montréal André Bolduc, BDO Canada Limited, Ottawa Jenna Clark, McCarthy Tétrault LLP, Vancouver Emmanuel Phaneuf, Raymond Chabot Grant Thornton, Montréal
	Moderator: Justice Christopher Simard, Court of King's Bench of Alberta, Calgary
3:30pm - 4:15pm	Judicial Panel
	Chief Justice Suzanne Duncan, Supreme Court of Yukon, Whitehorse Justice Michael Penny, Superior Court of Justice, Toronto Justice Barbara Romaine, Court of King's Bench of Alberta, Calgary Justice Darrell Stephenson, Court of King's Bench of New Brunswick, Saint John Moderator: Justice David Collier, Superior Court of Québec, Montréal
4:15pm - 4:25pm	Closing Remarks and Appreciation:
4.13pm - 4.23pm	Justice David Collier, Superior Court of Québec, Montréal, Guylaine Houle, Pierre Roy & Associés, Montréal, Jocelyn Perreault, McCarthy Tétrault LLP, Montréal, Éric St-Amour, EY-Parthenon, Montréal

Conference Information

Venue: Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd W, Montréal, Québec H3B 2L7

Registration: <u>HERE</u>

Refund and Substitution Policy: ARIL Society Inc. does not allow for refunds; however, substitutions will be allowed up to 3 days prior to the Opening Reception, by Monday, February 3rd, in writing to natalie.alfano@cairp.ca. It is the responsibility of the attendee to change or cancel any hotel and travel arrangements. For those writing to request a substitution, please copy your designated substitute on the request.

ARIL Society Inc. cannot guarantee dietary or accessibility accommodations for substitutions.

Accommodations:

Discounted room rate: \$219 for a standard room plus applicable taxes and fees based on availability until **January 14, 2025**. Beyond this date, rooms and pricing will be at the discretion of the hotel.

Online: **HERE**

Individuals will also be able to make, modify or cancel reservations by calling the Sheraton reservations team at 1-800-325-3535 and referring to the "ARIL Annual Conference 2025."

As per the hotel policy, guests can cancel their reservation without penalty 72 hours prior to their arrival date. If a reservation is not cancelled within 72 hours, one night room charge will be posted and charged as a late cancellation penalty by the hotel.

Conference Papers:

Available on CanLII; access information to be sent to conference attendees. The *Annual Review of Insolvency Law* will also be available on InsolvencySource for existing subscribers.

Thank you! 2025 Conference Planning Committee

Co-Chairs:

Justice David Collier, Superior Court of Québec Guylaine Houle, Pierre Roy & Associés Jocelyn Perreault, McCarthy Tétrault LLP Éric St-Amour, EY-Parthenon

Members:

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2024 Co-Chair:

Colleen Craig, C.E. Craig & Associates

Thank you to all of the attendees, authors, speakers and sponsors for your continued dedication and support of the ARIL conference. Special thank you to the Co-Editors, ARIL Society Board of Directors and the Editorial Advisory Board for all your efforts. We hope to see everyone next year!