





CONFERENCE CO-CHAIRS

Justice David Collier,

Superior Court of Québec, Montréal

Guylaine Houle,

Pierre Roy & Associés, Montréal

Jocelyn Perreault,

McCarthy Tétrault LLP, Montréal

Éric St-Amour.

EY-Parthenon, Montréal

CO-EDITORS

Professor Jill Corraini

School of Business, Camosun College, Victoria

Associate Chief Justice Blair Nixon

Court of King's Bench of Alberta, Calgary

ARIL CONFERENCE:

Friday, February 7, 2025, 7:30am – 5:15pm ET Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd. West

OPENING RECEPTION:

Thursday, February 6, 2025, 6:00pm – 7:00pm ET Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd. West

ACCOMMODATIONS:

Le Centre Sheraton Montréal

REGISTRATION is now closed

CONFERENCE RATE:

General Registrant: \$1025 plus applicable taxes

Judge, Articling Student, Full-time Academic, CQP Candidate: \$250 plus applicable taxes

See back page for details.



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THURSDAY, FEBRUARY 6, 2025		
5:30pm - 7:00pm	Registration Ballroom Foyer	
6:00pm - 7:00pm	Opening Reception Sponsored by TMA Montréal Ballroom Foyer	
FRIDAY, FEBRUARY 7, 2025		
7:30am - 8:25am	Breakfast Sponsored by IRIS and Registration	
8:25am - 8:45am	Opening Remarks and Welcome from the Conference Co-Chairs:	
Ballroom W&C	Justice David Collier, Superior Court of Québec, Montréal, Guylaine Houle, Pierre Roy & Associés, Montréal, Jocelyn Perreault, McCarthy Tétrault LLP, Montréal, Éric St-Amour, EY-Parthenon, Montréal	
	Greetings: CAIRP Board Chair, André Bolduc ARIL Society Board Chair, Tevia Jeffries	
8:45am - 9:35am	Dr. Janis Sarra Opening Plenary: Cross-Border Consequences: The Impact of the Purdue Pharma Ruling in Canada	
Ballroom W&C	Rebecca Kennedy, Thornton Grout Finnigan LLP, Toronto Bruce Markell, Northwestern University, Chicago, Author Holly Palmer, MNP Ltd., Vancouver Alain Tardif, McCarthy Tétrault LLP, Montréal	
	Moderator: Chief Justice Geoffrey Morawetz, Superior Court of Justice, Toronto	
9:45am - 10:30am	Concurrent Panels	
	RVOs: The Journey from "Extraordinary" to Ordinary	
	Julie Mortreux, Deloitte Restructuring Inc., Montréal Victor Olusegun, McMillan LLP, Vancouver, Author	
Panel A	Bradley Wiffen, Goodmans LLP, Toronto	
Ballroom W&C	Lance Williams, McCarthy Tétrault LLP, Montréal Moderator: Justice Jessica Kimmel, Superior Court of Justice, Toronto	
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	Peoples Department Stores Inc. (Trustee of) v. Wise: 20 years later, where do we stand?	
	Joe Healey, Healey Consulting Services Inc., Winnipeg Kyla Mahar, Miller Thomson LLP, Toronto	
Panel B	Guillaume Michaud, Norton Rose Fulbright LLP, Montréal, Author	
Drummond	Julien Morissette, Osler, Hoskin & Harcourt LLP, Montréal Moderator: Justice Chantal Corriveau, Superior Court of Québec, Montréal	
	Secured Creditors' Rights to Asset Value Post-Discharge: Revisiting the Boundaries Eugénie Lefebvre, Borden Ladner Gervais, Montréal	
	lan Penney, Janes Noseworthy Ltd., St. John's	
Panel C	Freida Richer, Doane Grant Thornton LLP, Edmonton Aminollah Sabzevari, Justice Canada, Vancouver, Author	
Ballroom East	Moderator: Associate Judge Kimberley Robertson , Supreme Court of British Columbia, Vancouver	

AGENDA (EASTERN STANDARD TIME)

10:30am-10:55am	Networking Break
10:55am - 11:40am	Concurrent Panels
	Calming Troubled Waters
Panel D	Keely Cameron, Bennett Jones LLP, Calgary, Author Michelle Grant, PwC Canada, Vancouver Dana Nowak, MLT Aikins LLP, Edmonton, Author Vicki Tickle, Cassels Brock & Blackwell LLP, Vancouver
Drummond	Moderator: Associate Chief Justice Blair Nixon, Court of King's Bench of Alberta, Calgary
	When Bankruptcy Does Not Forgive: Lessons from the Poonian Case
Panel E Ballroom East	Wesley Cowan, MNP Ltd., Kitchener Colleen Craig, C.E. Craig & Associates, Victoria Elisabeth Lang, Office of the Superintendent of Bankruptcy, Ottawa Ari Sorek, Fishman Flanz Meland Paquin LLP, Montréal, Author Moderator: Justice Luc Morin, Superior Court of Québec, Montréal
	Balancing Act: Evaluating Interim Financing Terms in Insolvency Proceedings
Panel F	Geneviève Cloutier, Gowling WLG (Canada) LLP, Montréal Robyn Gurofsky, Fasken Martineau DuMoulin LLP, Calgary, Author Philippe Mendelson, EY-Parthenon, Vancouver, Author Dean Shillington, Knightsbridge Capital Group, Vancouver
Ballroom W&C	Moderator: Justice Shelley Fitzpatrick, Supreme Court of British Columbia, Vancouver
11:45am - 12:30pm	Concurrent Panels
11:45am - 12:30pm	Concurrent Panels Creating a Baseline: The Role of Stalking Horse Bids and Break Fees in Asset Maximization
Panel G	Creating a Baseline: The Role of Stalking Horse Bids and Break Fees in Asset
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Panel G Ballroom W&C	Creating a Baseline: The Role of Stalking Horse Bids and Break Fees in Asset Maximization Corey Geenen, EY-Parthenon, Montréal Julie Kennedy, KPMG LLP, Calgary Ilia Kravtsov, Osler, Hoskin & Harcourt LLP, Montréal Christopher Yung, Lenczner Slaght LLP, Author Moderator: Justice Paul Walker, Supreme Court of British Columbia, Vancouver Blurring the Lines for Creditors, Investors and Equityholders: Allocation and Consolidation Issues in Complex Corporate Structures Carole Hunter, DLA Piper Canada LLP, Calgary, Author Kyle Plunkett, Aird & Berlis LLP, Toronto, Author Jacqueline Shellon, KPMG LLP, Calgary, Author Anthony Tillman, Alvarez & Marsal Canada ULC, Vancouver
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12:30pm-1:25pm	Networking Lunch Sponsored by VersaBank
1:30pm - 2:30pm	The Honourable Donald Brenner Memorial Keynote: Chantal Hébert
Ballroom W&C	Chantal Hébert is a national affairs writer with the Toronto Star and a guest columnist for L'Actualité. She is a participant on the political panel at Issue on the CBC's The National as well as Radio-Canada's Les Coulisses du pouvoir on television and Gravel le matin on Montreal radio. She helps audiences make sense of the complex political world to help guide strategic decision making.
2:35pm - 3:20pm	Concurrent Panels
	Judicial Discretion: Balancing COMI, Mandamus Relief, and Autonomous Relief under Part IV of the CCAA
	Sean Kimak, University of Calgary, Calgary, Author
Panel J	Caitlin McIntyre, Blake, Cassels & Graydon LLP, Toronto, Author
	Alfonso Nocilla, University of Western Ontario, London, Author
Drummond	Toni Vanderlaan, Deloitte Restructuring Inc., Toronto
Didililiona	Moderator: Justice Peter Osborne, Superior Court of Justice, Toronto
	Do Equitable Remedies Have a Place in Canadian Insolvency Law?
	Sharon Kour, Reconstruct LLP, Toronto, Author
Panel K	Matti Lemmens, Stikeman Elliott LLP, Calgary, Author
	Afshan Naveed, Dentons Canada LLP, Calgary Mitch Vininsky, KSV Advisory Inc., Toronto
Ballroom East	Moderator: Justice David Kroft, Manitoba Court of Appeal, Winnipeg
	Navigating the Complexities of Fraudulent Preferences
	Sheri Aberback, MNP Ltd., Montréal
Panel L	André Bolduc, BDO Canada Limited, Ottawa Jenna Clark, McCarthy Tétrault LLP, Vancouver
	Emmanuel Phaneuf, Raymond Chabot Grant Thornton, Montréal
Ballroom W&C	Moderator: Justice Christopher Simard, Court of King's Bench of Alberta, Calgary
3:30pm - 4:15pm	Judicial Panel
3.30pm - 4.13pm	
	Chief Justice Suzanne Duncan, Supreme Court of Yukon, Whitehorse Justice Michael Penny, Superior Court of Justice, Toronto
	Justice Barbara Romaine, Court of King's Bench of Alberta, Calgary
Ballroom W&C	Justice Darrell Stephenson, Court of King's Bench of New Brunswick, Saint John
	Moderator: Justice David Collier, Superior Court of Québec, Montréal
4:15pm - 4:25pm	Closing Remarks and Tribute to Philippe Bélanger:
	Justice David Collier, Superior Court of Québec, Montréal, Guylaine Houle, Pierre Roy &
D II	Associés, Montréal, Jocelyn Perreault, McCarthy Tétrault LLP, Montréal, Éric St-Amour,
Ballroom W&C	EY-Parthenon, Montréal

Conference Information

Venue: Le Centre Sheraton Montréal, 1201 René-Lévesque Blvd W, Montréal, Québec H3B 2L7

Registration: <u>HERE</u>

Refund and Substitution Policy: ARIL Society Inc. does not allow for refunds; however, substitutions will be allowed up to 3 days prior to the Opening Reception, by Monday, February 3rd, in writing to natalie.alfano@cairp.ca. It is the responsibility of the attendee to change or cancel any hotel and travel arrangements. For those writing to request a substitution, please copy your designated substitute on the request.

ARIL Society Inc. cannot guarantee dietary or accessibility accommodations for substitutions.

Accommodations:

Discounted room rate: \$219 for a standard room plus applicable taxes and fees based on availability until **January 14, 2025**. Beyond this date, rooms and pricing will be at the discretion of the hotel.

Online: **HERE**

Individuals will also be able to make, modify or cancel reservations by calling the Sheraton reservations team at 1-800-325-3535 and referring to the "ARIL Annual Conference 2025."

As per the hotel policy, guests can cancel their reservation without penalty 72 hours prior to their arrival date. If a reservation is not cancelled within 72 hours, one night room charge will be posted and charged as a late cancellation penalty by the hotel.

Conference Papers:

Available on CanLII; access information to be sent to conference attendees. The *Annual Review of Insolvency Law* will also be available on InsolvencySource for existing subscribers.

Thank you! 2025 Conference Planning Committee

Co-Chairs:

Justice David Collier, Superior Court of Québec Guylaine Houle, Pierre Roy & Associés Jocelyn Perreault, McCarthy Tétrault LLP Éric St-Amour, EY-Parthenon

Members:

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2024 Co-Chair:

Colleen Craig, C.E. Craig & Associates

Thank you to all of the attendees, authors, speakers and sponsors for your continued dedication and support of the ARIL conference. Special thank you to the Co-Editors, ARIL Society Board of Directors and the Editorial Advisory Board for all your efforts. We hope to see everyone next year!